

Press release

**THE BOARD OF DIRECTORS CALLS THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS'
MEETING FOR THE NEXT 26 NOVEMBER 2024**

Rome, 22 October 2024 - **CY4GATE (CY4.MI)**, a national and European player in cyber security and cyber intelligence, announces that today's Board of Directors' meeting resolved, inter alia, to call the Ordinary and Extraordinary Shareholders' Meeting for 26 November 2024 in a single call for the purpose of resolving on:

- the authorisation to purchase and dispose of treasury shares pursuant to Articles 2357 et seq. of the Italian Civil Code in ordinary session; and
- the proposed amendments to Articles 12, 14, 15, 21, 24, 27 and 28 of the Articles of Association in order to reflect certain provisions laid down in the so-called Legge Capitali in extraordinary session.

The Company decided to use the option originally envisaged by the article 106 of Legislative Decree no. 18/2020 converted with Law no. 27 of 24 April 2020 whose application was most recently extended by Law no. 21 of 5 March 2024, which provides that the participation of shareholders in the Shareholders' Meeting takes place exclusively through the designated representative pursuant to article 135-*undecies* of Legislative Decree no. 58/98 (TUF), without physical participation by of the shareholders.

The notice of call and the related documentation required by applicable law, including the Directors' Report on the topics on the agenda of the Shareholders' Meeting, will be made available to the public at the Company's headquarters and at the 1Info storage mechanism (www.1info.it) within the terms and methods established by current legislation and will also be available for consultation in the Investor Relations section of the company's website (www.cy4gate.com).

This press release is available on the "1info" storage mechanism (www.1info.it) and on the Company's website www.cy4gate.com

About CY4Gate S.p.A.

The Company was founded in 2014 to meet an unconventional demand for cyber security. Listed on Euronext Growth Milan in June 2020, CY4Gate S.p.A. has also been listed on the Euronext Milan Star segment since June 2023. CY4Gate S.p.A. was conceived to design, develop and manufacture technologies and products, systems and services that meet the most stringent and modern "Cyber Intelligence & Cyber Security" requirements expressed by Law Enforcement Agencies, Armed Forces, Institutions and Companies, both at home and abroad. Representing a unique Italian industrial project, CY4Gate S.p.A. operates in all facets of the cyber market, with proprietary products that meet both information collection and analysis and security needs: QUIPO and AMICO in the world of Cyber Intelligence along with RTA, Diateam, CTI and Pronto Cyber in the world of Cyber Security.

For more information:

Specialist

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Investor Relation CY4Gate S.p.A.

Marco Latini CFO e Investor Relations Manager investors@cy4gate.com

CY4GATE S.p.A. – Part of ELT

Registered Office Via Coponia 8 – 00131 Rome

Share Capital 1,441,499.94 euro

Rome Business Register, Tax Code, VAT no. 13129151000

REA RM-1426295

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