

Press release

HELMON IS BORN, A STRATEGIC PARTNERSHIP BETWEEN CDP VENTURE CAPITAL AND CY4GATE, THE CYBERSECURITY OF SMES

Roma, March 05, 2025 – CDP Venture Capital and CY4GATE (CY4.MI) announce the launch of **helmon**, a new cybersecurity player dedicated to SMEs. **helmon** is the result of a strategic partnership between the two companies signed in July 2024, as part of the activities of the Boost Innovation Fund. This fund represents a corporate venture building tool that co-creates new businesses together with medium and large companies.

helmon, based in Rome, offers complete solutions - from data collection and risk assessment, to recovery plans in the event of cyber-attacks - of cyber security dedicated to the segment of Italian SMEs, through an end-to-end method capable of guaranteeing the highest level of protection from risks. In addition, the recently established company will distribute cyber insurance products, operating as Managing General Agent (MGA), thanks to the partnerships developed with primary and relevant companies in the sector.

The new company is led by CEO Guglielmo Carsana, a professional with over 20 years of experience in the IT sector and a solid career as an entrepreneur in the insurance field. His experience and expertise will be essential for the company to face the challenges of the market. **helmon** has total resources of € 3 million between assets and capital that can be increased up to € 9.5 million by the partners to finance subsequent growth.

This press release is available on the “1info” storage mechanism (www.1info.it) and on the Company's website www.cy4gate.com

CDP Venture Capital

CDP Venture Capital is an SGR 70% owned by CDP Equity and 30% by Invitalia, created with the aim of building the Italy of tomorrow, placing innovation at the centre of the country's economic development, investing in a new generation of entrepreneurs, to regain the driving role in all creative, scientific and technological fields that have always distinguished us. CDP Venture Capital manages 13 investment funds, for over 3.5 billion euros of resources that support innovative companies in all phases of their life cycle, making both direct and indirect investments (funds of funds).

Cy4Gate

The Company was founded in 2014 to meet an unconventional demand for cyber security. Listed on Euronext Growth Milan in June 2020, CY4Gate S.p.A. has also been listed on the Euronext Milan Star segment since June 2023. CY4Gate S.p.A. was conceived to design, develop and manufacture technologies and products, systems and services that meet the most stringent and modern “Cyber Intelligence & Cyber Security” requirements expressed by Law Enforcement Agencies, Armed Forces, Institutions and Companies, both at home and abroad. Representing a unique Italian industrial project, CY4Gate S.p.A. operates in all facets of the cyber market, with proprietary products that meet both information collection and analysis and security needs: QUIPO and AMICO in the world of Cyber Intelligence along with RTA, Diateam, CTI and Pronto Cyber in the world of Cyber Security

helmon

helmon is an innovative company specialized in cybersecurity for Italian SMEs, founded by CDP Venture Capital and Cy4Gate Group. With an end-to-end cybersecurity offering, **helmon** helps companies prevent, mitigate and manage cyberattacks, simplifying access to advanced technologies and dedicated insurance services. Thanks to risk analysis tools, continuous monitoring, training and cyber insurance, **helmon** offers concrete support to help companies strengthen their digital resilience and comply with security regulations, including the NIS2 Directive. Website for more information: www.helmon.com

For more information:

Specialist Equita SIM S.p.A.

Marco Clerici +39 335 775 0702 m.clerici@equita.eu

Investor Relation CY4Gate

Marco Latini CFO e Investor Relations Manager investors@cy4gate.com

CDR Communication Investor Relation

Silvia Di Rosa: +39 335 786 4209 silvia.dirosa@cdr-communication.it

Luca Gentili: +39 348 292 0498 luca.gentili@cdr-communication.it

Media Relation

Angelo Brunello: +39 329 211 7752 angelo.brunello@cdr-communication.it

Marianna Tremolada: +39 348 242 3039 marianna.tremolada@cdr-communication.it

Media Relation helmon

Francesca Gargaro: +39 3482360242 francesca.gargaro@helmon.com